

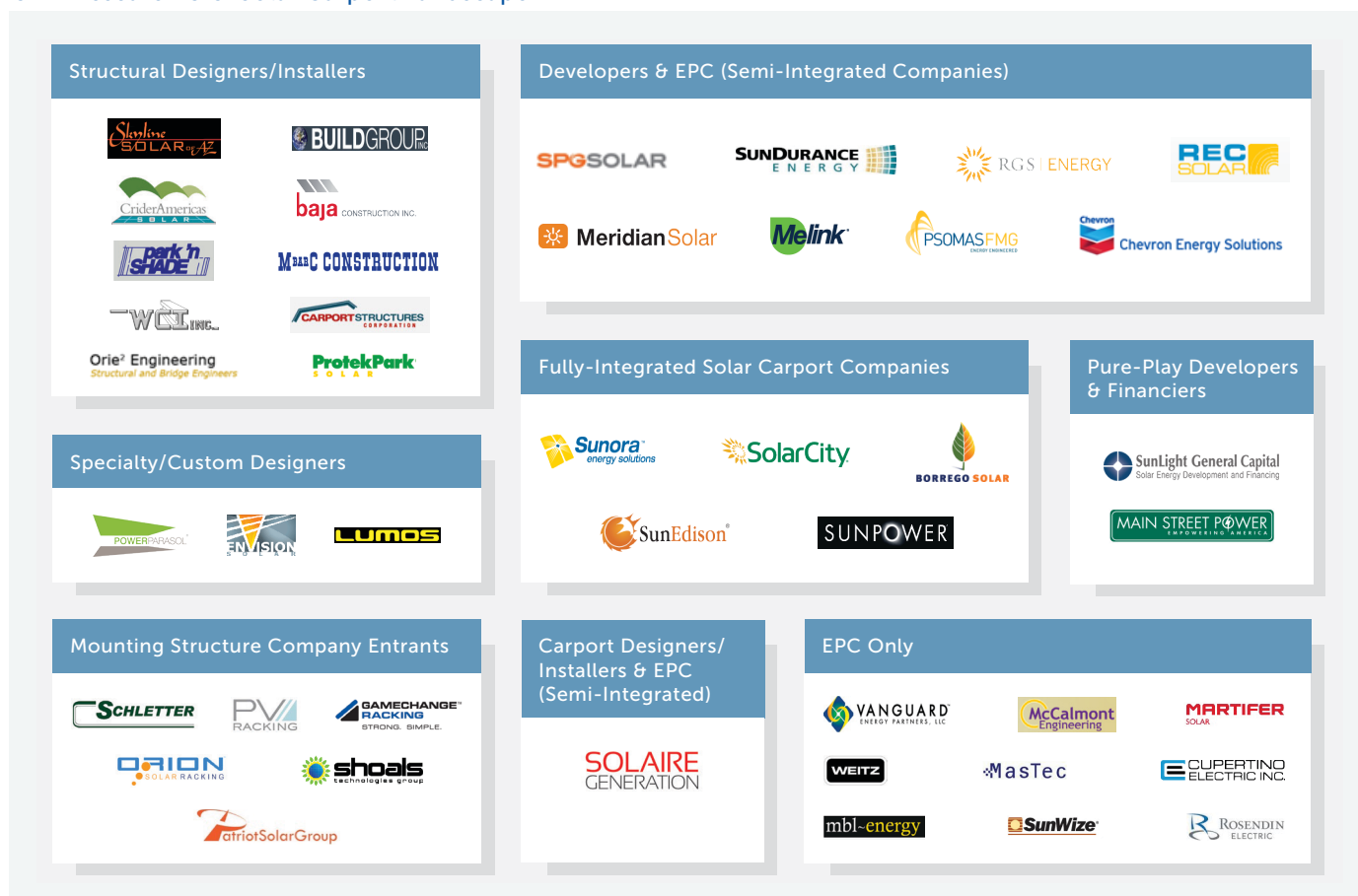
# U.S. Solar Carport Market 2014 - 2018: Landscape, Outlook and Leading Companies



Scott Moskowitz, Solar Research Associate | MJ Shiao, Director, Solar Research

The solar carport market has become an increasingly substantial sector within the non-residential solar market and the United States solar industry as a whole, growing to 157 MW in 2013. 2014 is expected to be the fourth consecutive year during which greater than 100 MW of solar carport installations were installed. Historically seen as a niche market, recent growth is attributed to falling system prices as well as a shift in the value proposition of solar carports themselves towards educational, government, and non-profit customers aiming for targeted savings on electricity bills. Developers have used this tactic and have exploited state-level incentives to grow the market at a CAGR of 45% from 2010 to 2014.

## GTM Research U.S. Solar Carport Landscape



Source: GTM Research

This 61-page report analyzes trends in the carport market including:

- Historical installations and forecasts nationally and for major state markets from 2010 to 2018.
- State by state strategic market analysis.
- System pricing breakdowns for solar carport projects and forecast from 2010 to 2018.
- Technology overview and cost reduction opportunities.
- Competitive analysis and market shares of major companies in the solar carport market.

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- Borrego Solar
- Build Group
- Carport Structures Corporation
- Chevron Energy Solutions
- Crider Americas
- Cupertino Electric Inc.
- Envision Solar
- Gamechange Racking
- Lumos Solar
- Main Street Power
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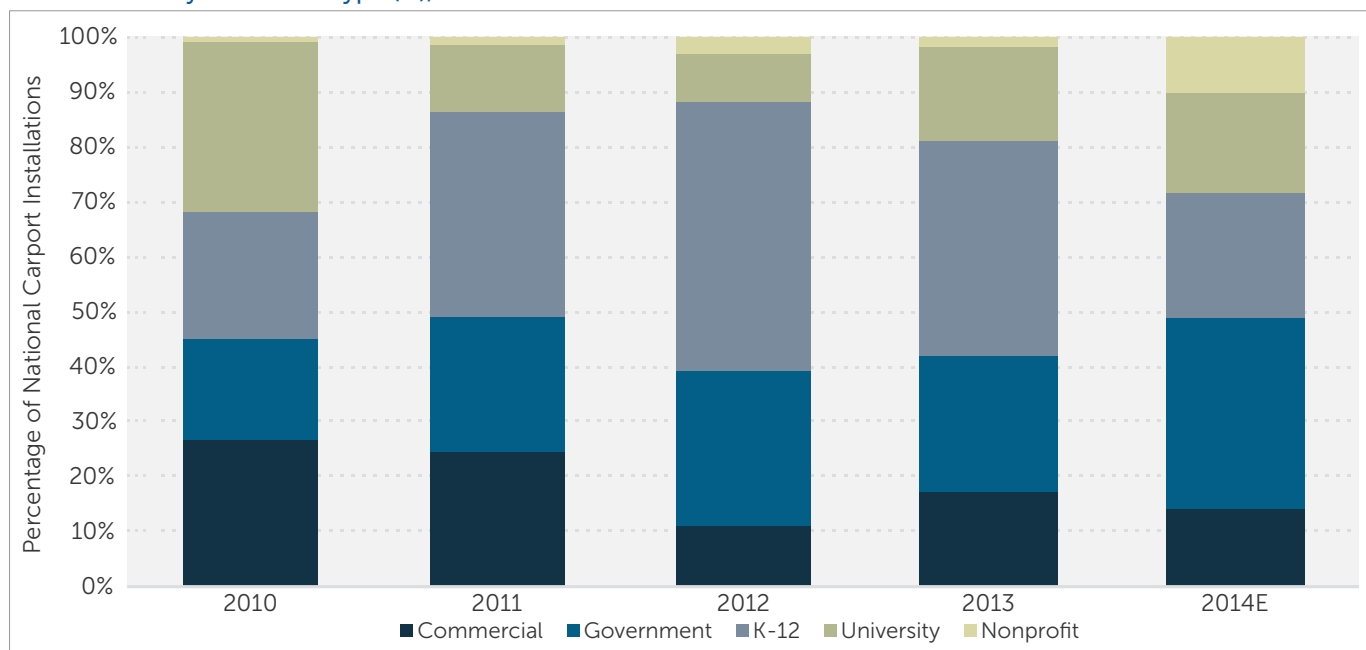
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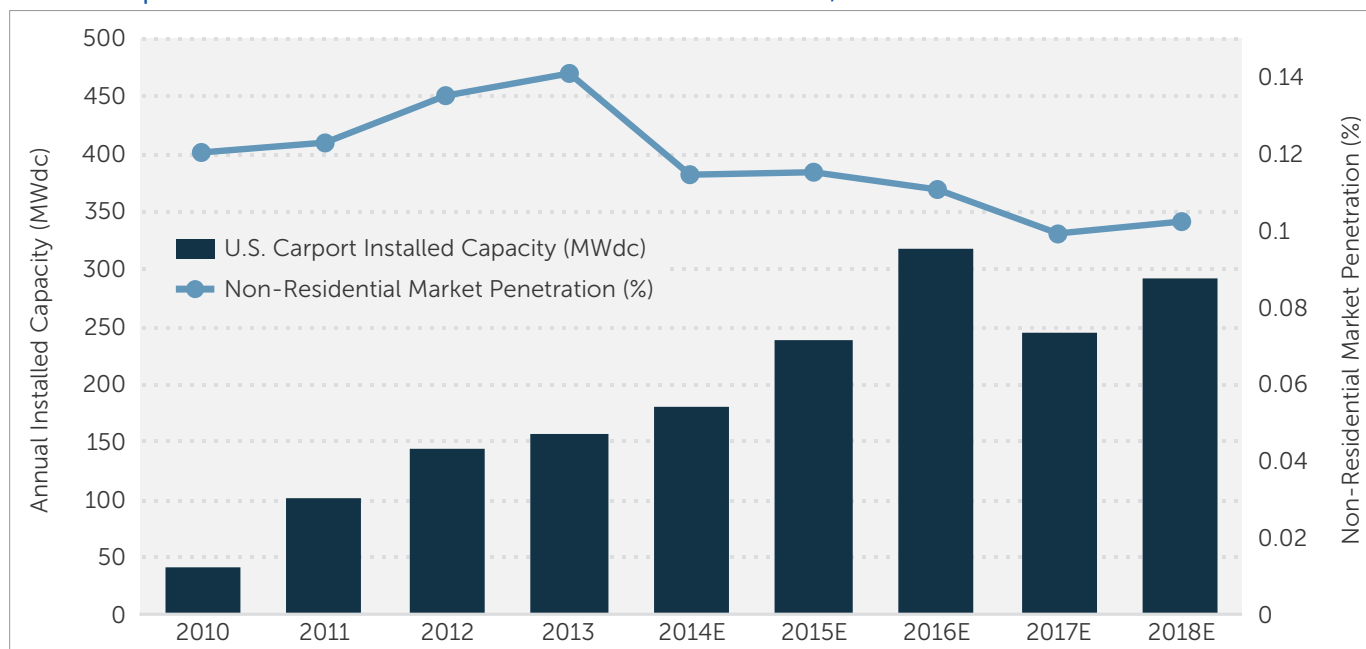
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Market Share by Customer Type (%), 2010-2014E



Source: GTM Research

U.S. PV Carport Installations and Non-Residential Market Penetration, 2010-2018E



Source: GTM Research

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